

FIG. 1A

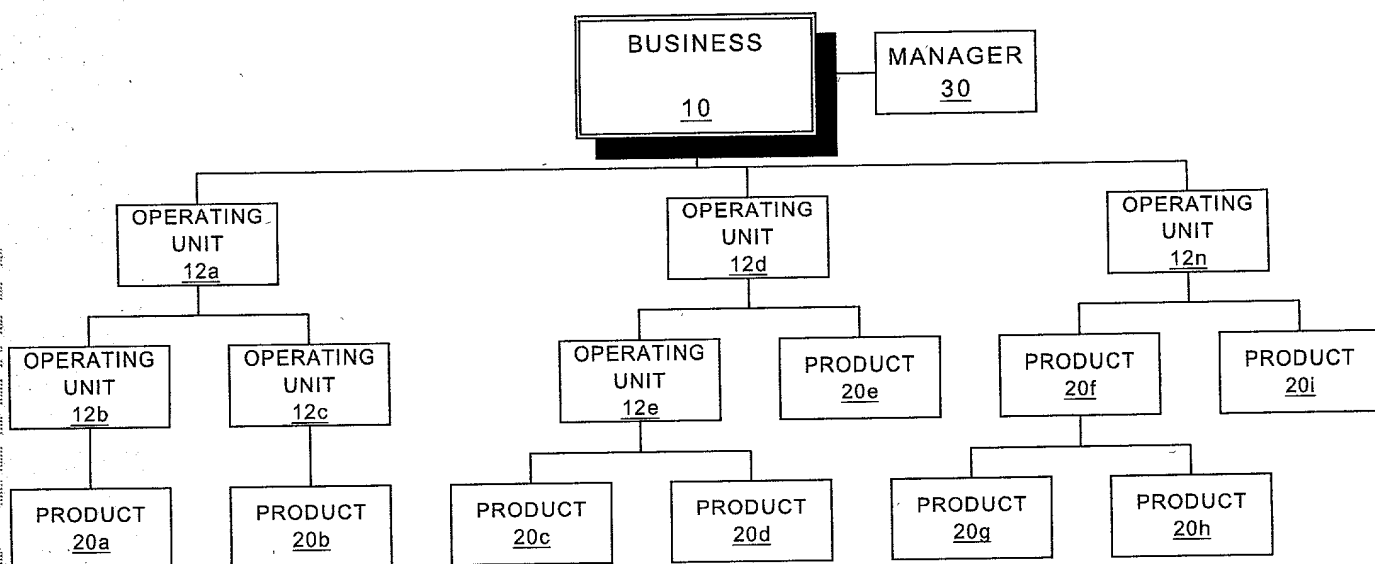


FIG. 1A

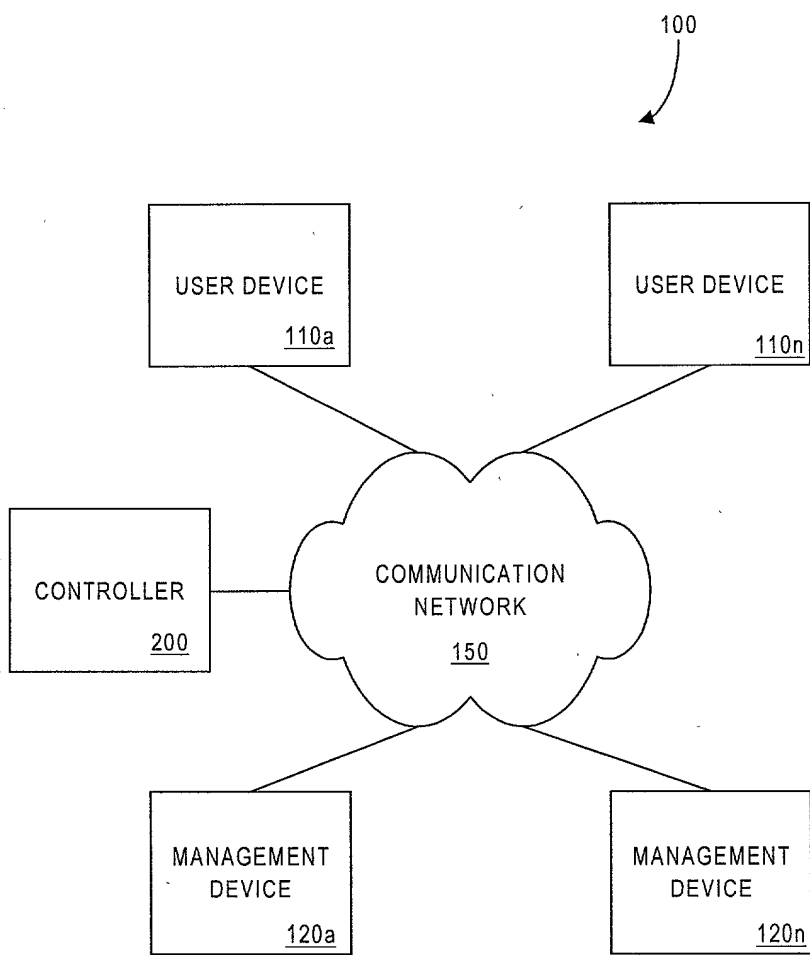


FIG. 1B

0934767.050001

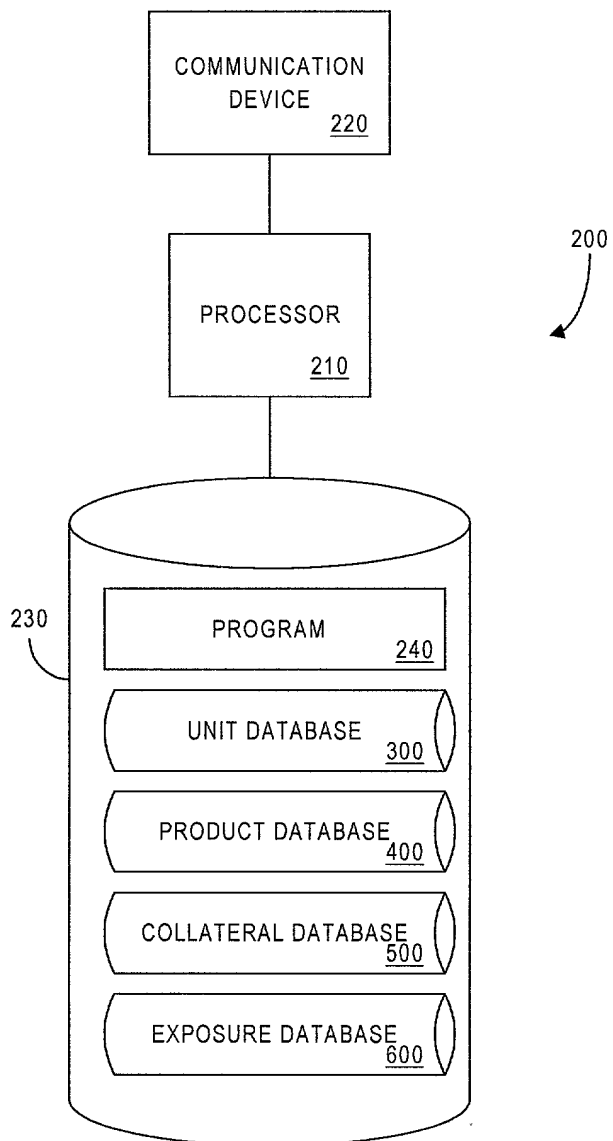


FIG. 2A

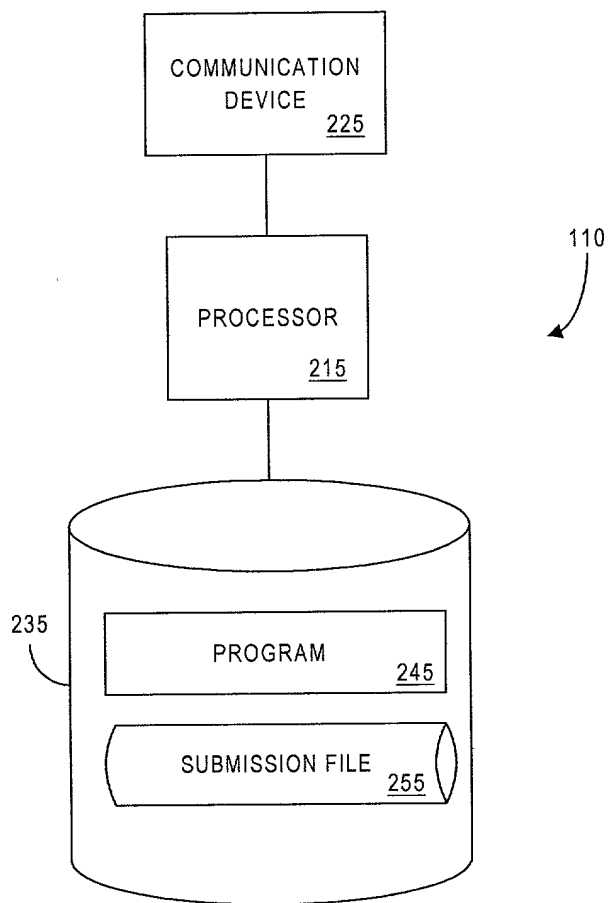



FIG. 2B

300 

UNIT IDENTIFIER 302	UNOFFICIAL UNIT NAME 304	OFFICIAL UNIT NAME 306	EFFECTIVE DATE 308	EXP. DATE 310	POINT OF CONTACT 312
B0001	AVIATION	MEGACORP ENGINE LEASING	01/01/99	- -	j.smith@co.com
B0002	REAL ESTATE	MEGACORP REAL ESTATE, CORP.	12/31/99		s.snead@co.com
B0003	COMMERCIAL LINE	MEGACORP CARD SVCS	01/06/98		amy.arimoto@co.com
B0003	CORE BANKING	MEGACORP CARD SVCS	01/06/98		J. Joplin (555)555-5555
B0005	INSURANCE	MEGACORP INSURANCE	01/01/00		Risk Management 1 Park Ave, NY NY 01000

FIG. 3

PRODUCT IDENTIFIER 401	UNIT IDENTIFIER 402	UNIT PRODUCT NAME 404	STANDARDIZED PRODUCT NAME 406	STANDARDIZED PRODUCT PARENT 408	EFFECTIVE DATE 410	EXP. DATE 412	POINT OF CONTACT 414
P0001	B0003	COBRAND CREDIT CARD	REVOLVER	LOANS	10/9/2000	--	amy.arimoto@co.com
P0002	B0003	COMMERCIAL COBRAND CARD	REVOLVER	LOANS	10/1/2000	--	John Doe (555)505-1555
P0003	B0001	SMALL WARRANT	WARRANT	EQUITY	9/20/2000	--	j.smith@co.com
P0004	B0001	BOND, CONVERTIBLE	CONVERTIBLE BONDS	SECURITIES	9/9/2000	--	j.smith@co.com
P0005	B0003	PLATINUM CREDIT CARD	SR. TERM LOAN	LOANS	8/01/2000	12/31/2000	amy.arimoto@co.com

FIG. 4

500

COLLATERAL IDENTIFIER 501	UNIT IDENTIFIER 502	UNIT COLLATERAL NAME 504	STANDARDIZED COLLATERAL NAME 506	STANDARDIZED COLLATERAL PARENT 508	EFFECTIVE DATE 510	POINT OF CONTACT 512
X0001	B0003	CASH	DEPOSITS	CASH AND CASH EQUIVALENTS	1/1/2000	amy.arimoto@co.com
X0002	B0001	METAL	RAW MATERIALS	INVENTORY	1/9/2000	SAM SMITH (555)555-1515
X0003	B0001	HONEYWELL AIRCRAFT	AIRCRAFT, COMMERCIAL	EQUIPMENT	2/1/2000	amy.arimoto@co.com
X0004	B0003	JONES BEACH DEVELOPMENT	LAND	REAL ESTATE	5/1/2000	mesp@corporate.com
X0005	B0003	LAGUNA HILLS MALL	RETAIL	REAL ESTATE	10/1/2000	mesp@corporate.com

FIG. 5

600

DEAL IDENTIFIER 602	TRANS. IDENTIFIER 604	UNIT IDENTIFIER 606	CUSTOMER NAME 608	CUSTOMER ADDRESS 610	DEAL INFORMATION 612	TRANSACTION INFORMATION 614
D0001	T0001	B0003	JOE'S CONSTR.	1 High Ridge, Stamford CT 06905 (USA)	HOMECO CLINE; 0	OBLIGOR/ INVESTEE; 0
D0002	T0002	B0003	HOME BUILDERS CO.	15 University, Palo Alto CA 55555 (USA)	HOME CO CLINE; 0	OBLIGOR/ INVESTEE; 0
D0003	T0005	B0003	THE HOME CO.	1 High St., Boston MA 77777 (USA)	HOME CO CLINE; 0	VENDOR/ RETAILER; 0
D0004	T0010	B0005	CHAIN STORE CO.	3 Retailer Rd, Chicago IL 76543 (USA)	LOAN; 0	VENDOR/ RETAILER; 0
D0004	T0011	B0001	WORLD AIR INC.	1 Airport Way, Seattle WA 86523 (USA)	LOAN; 0	OBLIGOR/ INVESTEE; 0

FIG. 6A

600 (CONT.)

CUSTOMER INDUSTRY 616	CUSTOMER CREDIT INFORMATION 618	PRODUCT IDENTIFIER 620	MATURITY DATE 622	CONTROL CODE 624	AMT. 626	EXPOSURE INFORMATION 628	COLLATERAL IDENTIFIER 630
2345	RADAR; 300; C	P0001		1	\$5678.9 (US)	11/30/2000; 0; 5678.9; 0; N; N; N; N/A	X0001
2345	RADAR; 400; B	P0001		1	\$7400 (US)	11/30/2000; 0; 0; 0; N; N; N; N/A	X0001
2347	KMV; 0.03; B	P0001		1	\$20M (US)	11/30/2000; 0; 0; 0; N; N; N; N/A	X0001
3300	KMV; 0.01; C	P0009		1	\$17M (US)	12/1/2000; 0; 0; 0; N; N;	X005
4512	CO SCORE; 0.02; BB-	P0006	11/13/2010	1	\$25M (US)	10/31/2000; 0; 0; 0; N; N; N	X0003

FIG. 6B

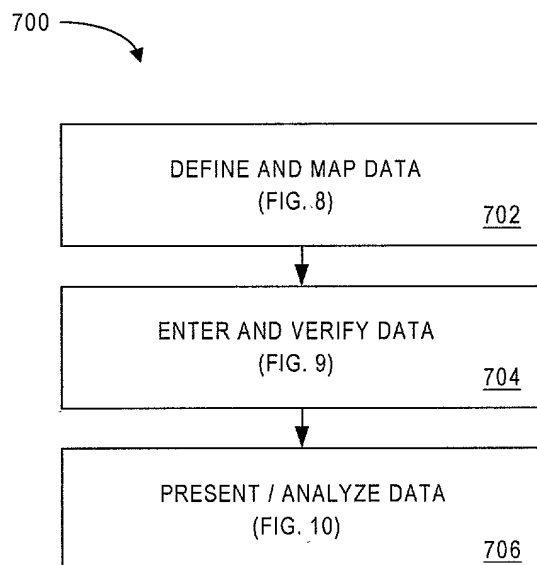


FIG. 7

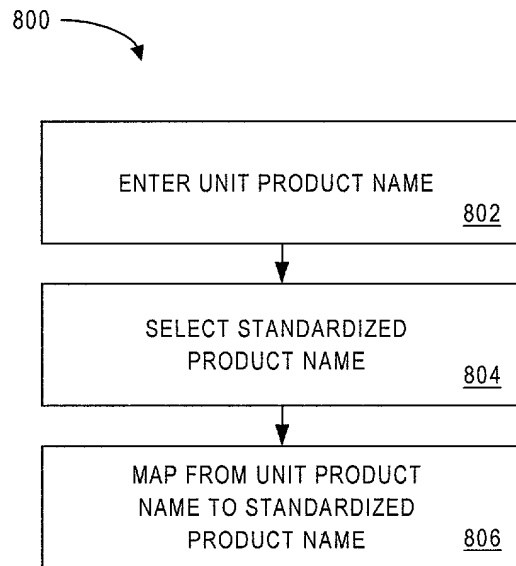


FIG. 8A

810

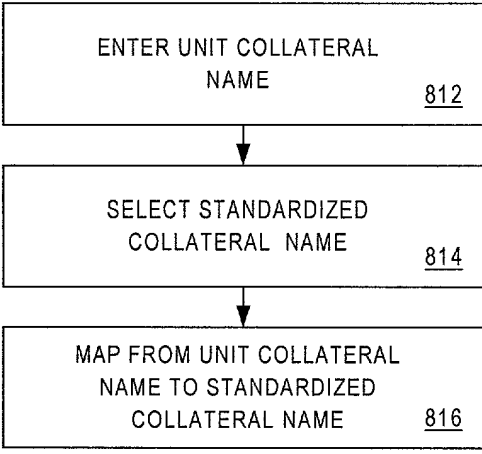


FIG. 8B

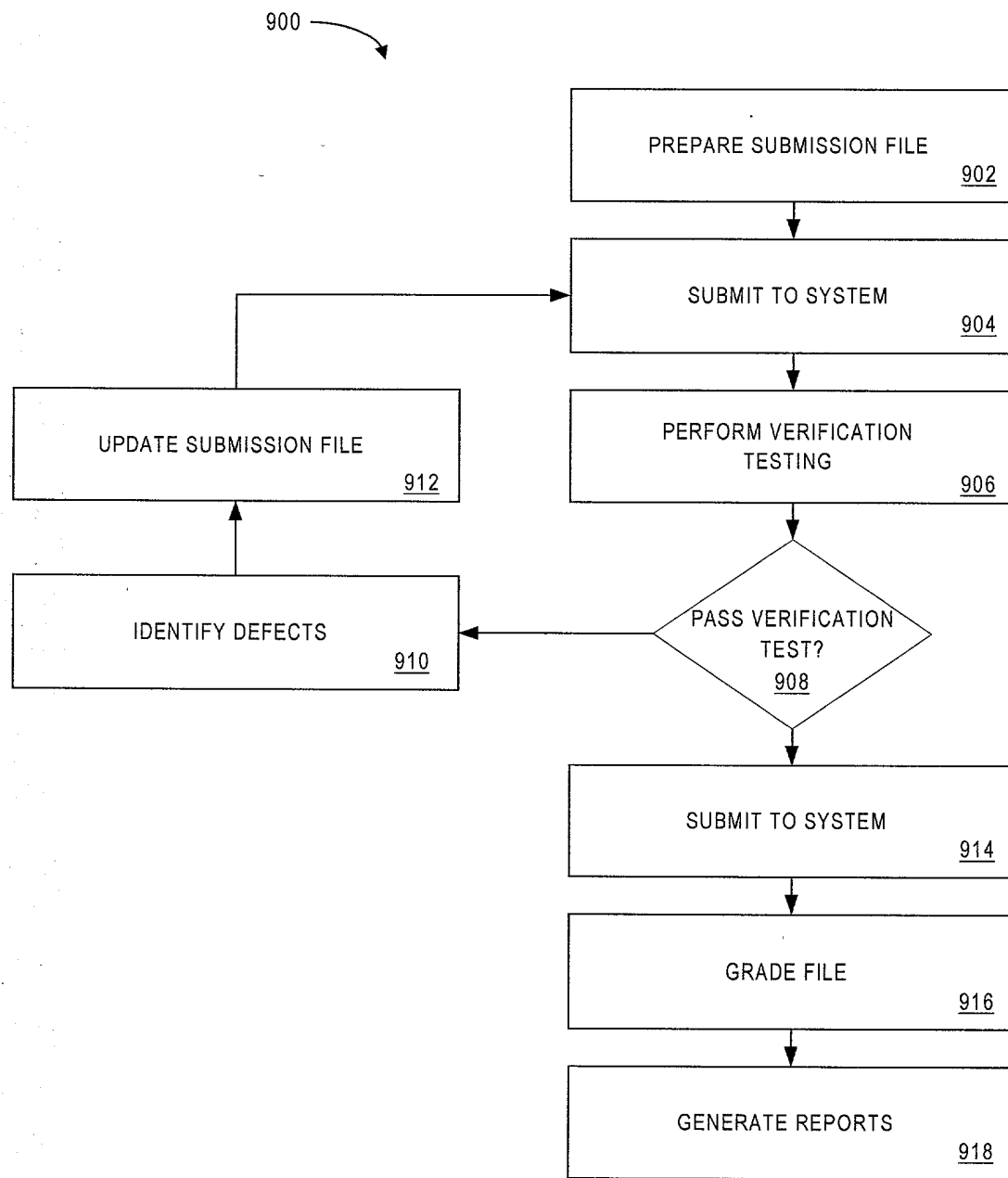


FIG. 9

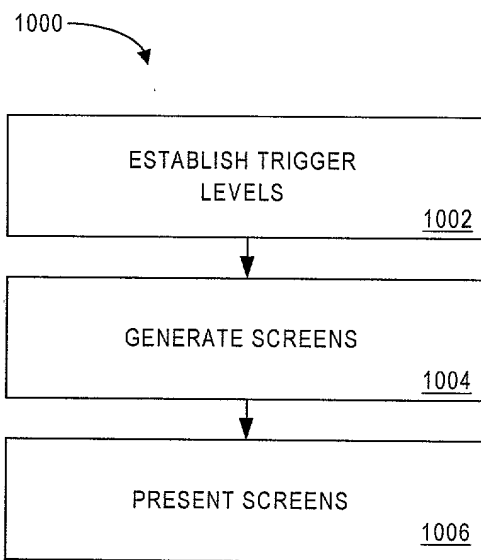
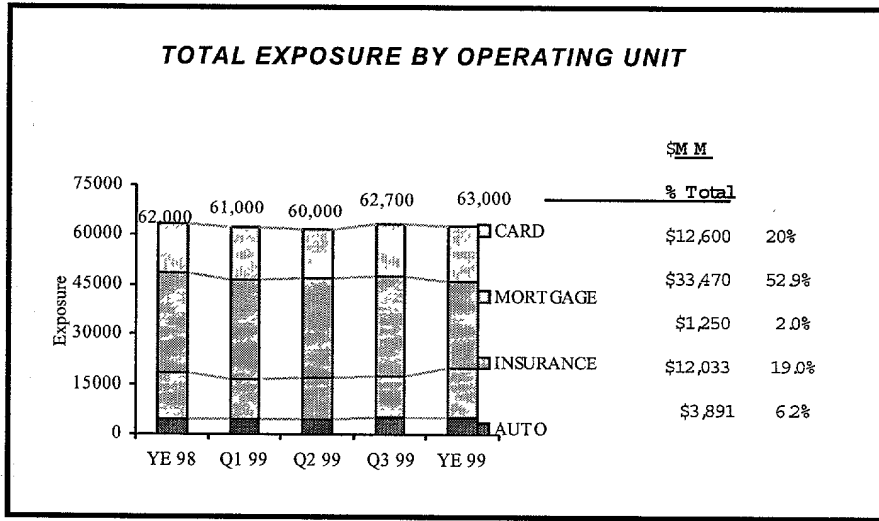
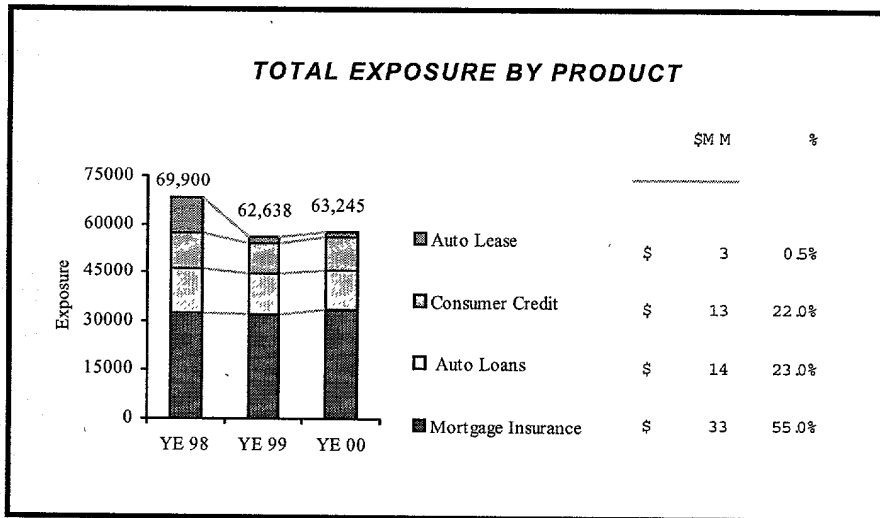


FIG. 10



1100

FIG. 11A



1120

FIG. 11B

FIG. 11C

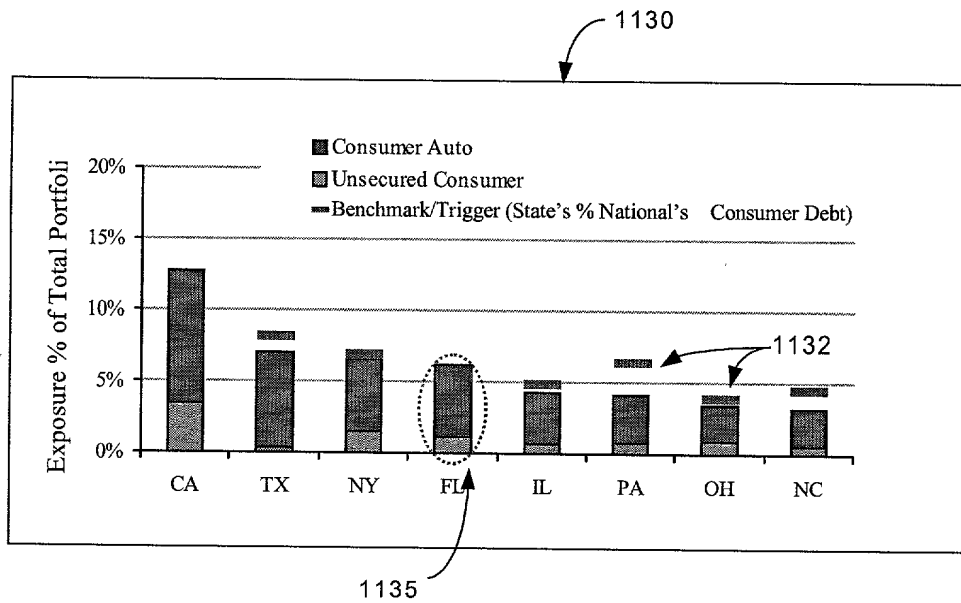


FIG. 11C

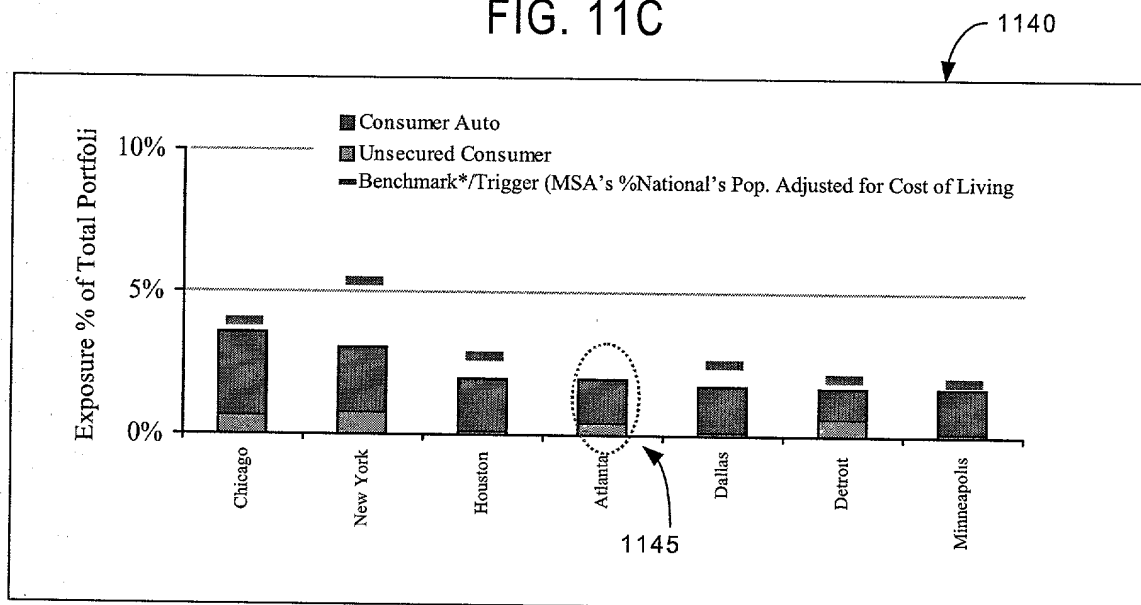


FIG. 11D